

Dear Customer / Prospect

This sample report shows you the kind of information you may typically get in reports for this country. Of course, the amount of information depends on whether it concerns a company or a business. For further information please contact the International Department, tel. +31 (0)20 567 9799, e-mail: customerservice@graydoninternational.com

International Report

Supplied on	SAMPLE
Client Reference	N/A
Graydon Order Number	N/A

Identification Details

Georgsmarienhütte GmbH
Neue Hüttenstr. 1

D 49124 Georgsmarienhütte

Phone: (05401) 390
Fax: (05401) 394425

Credit Recommendations

Graydon Credit Rating	5
Graydon Risk	Low Risk
Maximum Monthly Credit Guide	5,000,000 Eur

Where no financial information is available credit assessments are arrived at after taking into consideration the reputation, morality and payment & legal history, among other factors.

Rating Explanation

The rating system ranges from 1, indicating a high risk to 5, the lowest risk. A rating of 8 indicates an unclassified risk (risk unknown), used on brand new companies as an example. A rating of 9 is used for companies, which are either in Receivership, Liquidation, and Dissolution or have ceased trading for some other reason.

Official Company Details

Legal form	Private limited company
Foundation	11.11.1997
Comp. Register	02.07.1998, AG 49074 Osnabrück, HRB 110610 last published entry on 11.04.2008 until merger of the companies registers listed with AG Bad Iburg under HRB 3265.

History

N/A

Share Capital Structure

Shareholders	* 231.0097657 *		
	Georgsmarienhütte Holding GmbH		
	Neue Hüttenstr. 1		
	49124 Georgsmarienhütte	EUR	11.825.200,--
	* 215.1197758 *		
	BRONTO Vermögensverwal-		
	tung GmbH & Co. KG		
	Elbchaussee 189		
	22605 Hamburg	EUR	479.400,--
	* 231.0141317 *		
	van Hüllen Vermögensver-		
	waltungsgesellschaft mbH		
	Neue Hüttenstr. 1		
	49124 Georgsmarienhütte	EUR	479.400,--
Share capital		EUR	12.784.000,--

Directors / Principals

Manager	* 231.0132612 *
	Wilfried Hülsmann, grad. management consultant, born 20.11.1949, married, Hauptstr. 37, 49196 Bad Laer
	* 231.0183556 *
	Dr. Henning Schliephake, born 14.07.1953, Hellernscher Weg 10B, 49078 Osnabrück
	* 431.0072834 *
	Frank Koch, born 14.01.1972, Hobeuken 18a, 45549 Sprockhövel
	* 629.0235740 *
	Dr. Klaus Lang, born 24.11.1943, Schützenstr. 4, 61118 Bad Vilbel
	* 231.0170453 * resigned on 11.04.2008
	Dkfm., Dipl.- Kf Hartwig Kockläuner, born 03.07.1958, single, Georgsweg 39, 49152 Bad Essen
	Procuration is additionally registered for:
	joint power of attorney:
	Hans-Jürgen Reddehase, born 08.11.1946, Georgsmarienhütte
	Dr.-Ing. Beate-Marie Zimmermann, Hagen a.T.W.
	Rolf Matthaer, born 06.08.1947, Bissendorf
	Rolf von der Heiden, born 23.10.1961, Geldern
	Thomas Löhr, born 29.04.1968, Dortmund
	Reinhard Bick, born 03.03.1950, Lotte
	Dietmar Hemsath, born 13.07.1963, Bad Laer
	Klaus Georg Heymann, born 30.11.1946, Osnabrück

Ulrich Bergstermann, born 27.05.1950, Osnabrück
Jürgen Schmidtkunz, born 27.12.1950, Melle

Supervisory Board:

Dr. Walter Klosterfelde, Hamburg
(chairman)
Hartmut Riemann, Georgsmarienhütte
(1st vice-chairman)
Dipl.-Ing. Wolfram Thomas, Sant Cugat del Valles
(Spain)
(2nd vice-chairman)
Dr. Ing. Norbert Bannenberg, Dillingen
Hans-Günther Elixmann, Bad Iburg
Monika Friebe, Georgsmarienhütte
Prof. Engelbert Heitkamp, Herne
Franz-Josef Hillebrandt, Osnabrück
Prof. Dr. Michael Hüther, Wiesbaden
Thomas Müller, Braunschweig
Sebastian Sick, Köln
Günter Wolters, Georgsmarienhütte
Heinz-Eberhard Holl, Osnabrück

change of the participants:
on 11.04.2008 Frank Koch has been
appointed manager

Public Record Information

N/A

Operations Details

General Data

objectives:

- a) manufacture, processing and further treatment of iron, steel, mainly special steel, other basic and processing materials as well as by-products
- b) all related trade operations and services
- c) any directly or indirectly related activity

Georgsmarienhütte GmbH has the environment certificate DIN EN ISO 14001

after restructurings within the group subject took over the operations of the former Georgsmarienhütte GmbH (HRB 2897, AG Bad Iburg) at the same address

the former Georgsmarienhütte GmbH has changed its style to Georgsmarienhütte Holding GmbH and is now engaged in respective operations within the group

Tax No.: 65/200/08188
VAT-IDNo.: DE 194 348 452

	business premises leased		
	Stagnant business development		(39)
	Retrograde order situation		(40)
	export quota 18 %		
	NACE:		
	Manufacture of basic iron and steel and of		
	ferro-alloys		(27100)
	Manufacture of other fabricated metal products		
	n.e.c.		(28750)
Staff	2007	1.166 employees	
	2008	1.170 employees	
	including apprentices		
Participations	Shareholders	EUR	1.790.000,--
	* 231.0158341 *		
	GMH Blankstahl GmbH		
	Neue Hüttenstr. 1		
	49124 Georgsmarienhütte		
	share capital	EUR	1.790.000,--
	Shareholders	EUR	15.000,--
	* 505.0510557 *		
	GMH EAST EUROPE GmbH		
	Otto-Hahn-Str. 33		
	40591 Düsseldorf		
	share capital	EUR	25.000,--
	Shareholders	EUR	32.000,--
	* 525.0120829 *		
	GFST - Energie- und		
	Stromwirtschaft GmbH		
	Delle 50-52		
	45468 Mülheim		
	share capital	EUR	320.000,--
	Shareholders	EUR	1.000,--
	* 231.0184664 *		
	GSG Georgsmarienhütte		
	Service GmbH		
	Neue Hüttenstr. 1		
	49124 Georgsmarienhütte		
	share capital	EUR	50.000,--
	Shareholders	EUR	255,65
	* 525.0012783 *		
	Gesellschaft für		
	Stromwirtschaft mit		
	beschränkter Haftung		
	Delle 50-52		
	45468 Mülheim		
	share capital	EUR	25.564,60
Remarks	further means of communication:		
	E-Mail: marketing@gmh.de		
	Internet: www.gmh.de		
	shareholder	EUR	8.000,--
	GMH France S.A.R.L.		
	2, rue Augustin Fresnel		
	57082 Metz Cedex 03 - France		
	share capital	EUR	8.000,--
	subject is part of the group of Georgsmarienhütte Holding GmbH which e.g. comprises:		
	steel division:		
	- Georgsmarienhütte GmbH, Georgsmarienhütte		
	- Stahl Judenburg GmbH, Judenburg/Austria		
	- Stahlwerk Bous GmbH, Bous		

- Umformtechnik Bäuerle GmbH, Böbingen
- J.Adolf Bäuerle GmbH & Co. KG, Böbingen
- SAW Blankstahl GmbH, Böbingen
- Heinrich Geissler GmbH, Witten
- WISTA Stahlhandel GmbH, Witten
- VTK Krieglach GmbH, Austria
- Mannstaedt GmbH, Troisdorf
- Franz Maier Mechanische Werkstätte GmbH, Schwäbisch

forging division:

- Bochumer Verein Verkehrstechnik GmbH, Bochum
- Bahntechnik Brand-Erbisdorf GmbH, Brand-Erbisdorf
- Elektrostahlwerke Gröditz GmbH, Gröditz
- Wildauer Schmiedewerke GmbH, Wildau
- Radsatzfabrik Ilsenburg GmbH, Ilsenburg
- Schmiedag GmbH & Co. KG, Hagen
- Schmiedewerke Gröditz GmbH, Gröditz
- Energietechnik Essen GmbH, Essen
- Gröditzer Kurbelwelle Wildau GmbH, Wildau
- Gröditzer Werkzeugstahl Burg GmbH, Burg

foundry division:

- Walter Hundhausen GmbH, Schwerte
- Dieckerhoff Guss GmbH, Gevelsberg
- Harz Guss Zorge, Zorge
- Pleissner Guss GmbH, Herzberg
- BALO-MOTORTEX GmbH, Castrop-Rauxel
- Pleissner GmbH, Elze
- Friedrich Wilhelms-Hütte Eisenguss GmbH, Mülheim
- Friedrich Wilhelms-Hütte Stahlguss GmbH, Mülheim
- Stahlguss Gröditz GmbH, Gröditz
- GMH Guss GmbH, Schwerte
- MWK Group (100%)

recycling division:

- RRO Rohstoff Recycling Osnabrück GmbH, Osnabrück
- Adolf Ellermann GmbH, Osnabrück
- Rohstoff Recycling Dortmund GmbH, Dortmund
- Hittmeyer Rohstoffe GmbH, Dortmund

plant construction / crane technology:

- IAG MAGBNUM GmbH, Georgsmarienhütte
- WeserWind GmbH, Bremerhaven
- EICKHOFF Industrie-Anlagenbau und Montagen GmbH, Mülheim
- Windhoff Bahn- u. Anlagentechnik GmbH, Rheine
- Kranbau Köthen GmbH, Köthen
- Alpha Elektronik GmbH, Köthen
- KFT GmbH, Nürnberg
- Saalfelder Hebezeugbau GmbH, Saalfeld

service division:

- WBO Wärmebehandlung Osnabrück GmbH, Osnabrück
- GMH Systems GmbH, Georgsmarienhütte
- GSG Georgsmarienhütte Service GmbH, Georgsmarienhütte
- BGG Berufsbildungsgesellschaft Georgsmarienhütte GmbH, Georgsmarienhütte
- Walzwerk Burg GmbH, Burg

miscellaneous:

according to entry on 04.09.2000
Georgsmarienhütte GmbH has transferred parts
of its operations on 26.07.2000

to the company
GMH Blankstahl GmbH

according to entry on 26.09.2003 Georgsmarienhütte GmbH has transferred parts of its assets to GSG Georgsmarienhütte Service GmbH in Georgsmarienhütte (former Einhundersiebenundsechzigste KOPA Vermögensverwaltungsgesellschaft mbH, Hamburg)

interlocking companies agreement according to entry on 13.06.2001 Schmiedag GmbH in 58089 Hagen has agreed a control and surrender of profits contract signed on 22.12.2000 according to C.R.-entry on 25.10.2001 this contract has been terminated on 22.12.2000

according to C.R.-entry on 03.12.2001 the control and surrender of profits contract signed with Georgsmarienhütte Holding GmbH in Georgsmarienhütte has been agreed

Bankers	Dresdner Bank AG		
	Osnabrück	Bcod	(26580070)
	Sparkasse Osnabrück		
	Georgsmarienhütte	Bcod	(26550105)
	Baden-Württembergische Bank		
	Stuttgart	Bcod	(60050101)
	WGZ-Bank AG		
	Münster, Westfalen	Bcod	(40060000)

Financial Data

Annual Sales	2005	EUR	506.251.632,--
	2006	EUR	566.631.499,--
	2007	EUR	649.540.510,47
	projected sales for 2008	EUR	700.000.000,--
Real Estate	none		
Assets	balance sheet as at 31.12.2007		
	Fixed assets	EUR	90.233.677,84
	Current assets	EUR	109.221.537,46
	Deferred items - assets -	EUR	990.996,--
	Balance sheet total	EUR	200.446.211,30
Liabilities	Shareholders funds	EUR	35.421.472,29
	Provisions	EUR	48.930.933,--
	Liabilities	EUR	114.719.787,04
	Deferred items - liabilities -	EUR	1.374.018,87
	Balance sheet total	EUR	200.446.211,30

Local Agent Further Information

N/A

Contact Details at Graydon International Department

Graydon International Customer Services Department
Email: customerservice@graydoninternational.com
Tel. +31 (0)20 567 9799

***** End of Report *****